













America's Voice for Community Health Care



## Models of Care & Innovations in Identifying and Managing High Risk CVD Populations:

## Million Hearts Hiding in Plain Sight and Acceleration of SMBP Projects

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DIRECTOR, CLINICAL INTEGRATION & EDUCATION, NACHC

MARCH 2, 2017

ALL HEART CONVENING, HUNTINGTON BEACH, CA

### **Health Impacts of** Hypertension



HAVE

HIGH

**BLOOD** 

**PRESSURE** 

1 in 3 in the United States is due deaths to cardiovascular disease

> Total American deaths each year Cardiovascular disease deaths Under



attack...

Source:

CDC, Million Hearts: Costs and Consequences. Available: http://millionhearts.hhs.gov/learn-prevent/costconsequences.html CDC, High Blood Pressure Facts

to die from heart disease

## **Cost Impacts of Hypertension**

Annual per person cost of treating HTN<sup>1</sup> Estimated average costs of HTN-related hospitalization<sup>2</sup>

About 1 in every 6 health care dollars is spent on cardiovascular disease

About 1 in every 6 health care dollars is spent on cardiovascular disease

About 1 in every 6 health care dollars is spent on cardiovascular disease

Medication: \$407

Outpatient visits: \$454

\$31,106 for pts. w/ ischemic heart disease (IHD)

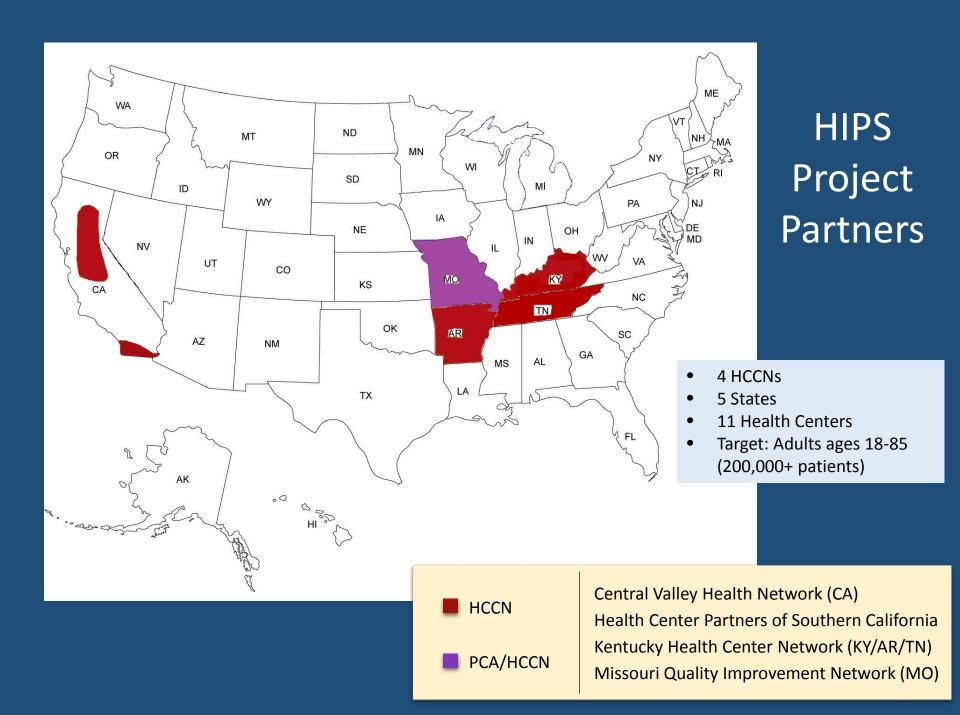
\$17,298 for pts. w/ cardiovascular disease (CVD)

18,693 for pts. w/o IHD or CVD

- 1. Medical Expenditure Panel Survey, Agency for Healthcare Research and Quality, 2013
- 2. Wang G, Zhang Z, Ayala C. Hospitalization costs associated with hypertension as a secondary diagnosis among insured patients aged 18-64 years. Am J Hypertens 2010;23:275-281.



Project Overview



## **Project Purpose**

#### Year 2

#### Year 1

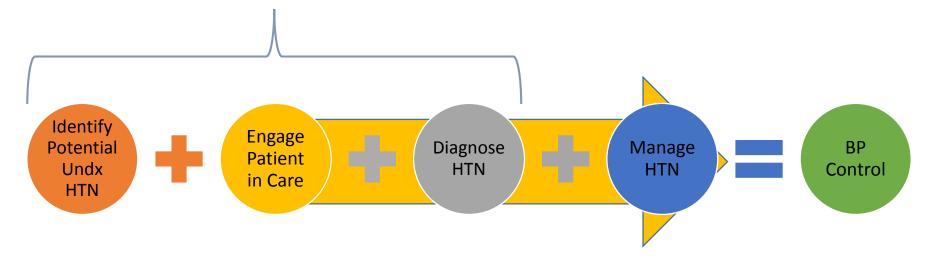
Improve detection and diagnosis of hypertensive patients "hiding in plain sight" at health centers

Get the true hypertension population denominator right

Improve awareness and control of HTN, and ultimately, health outcomes

## The Hypertension Continuum

Addressing HTN requires these initial steps



Key Foundations

Population Health
Management
Supports

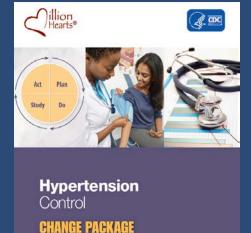
#### Year 1

- Workflow for undiagnosed HTN
- Engage patients in care
- Timely diagnosis



#### Year 2

- Set ambitious target: 10%
   ↑ in BP control
- Apply HTN Control Change Package
- Deploy change strategies in each focus area.



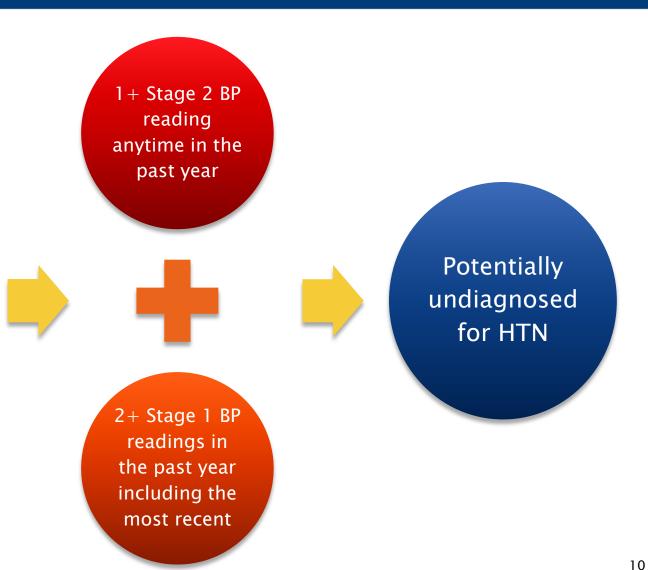
Undiagnosed HTN Change Package:

http://mylearning.nachc.com/diweb/fs/file/id/229350

HTN Control Change Package: <a href="http://millionhearts.hhs.gov/Docs/HTN\_Change\_Package.PDF">http://millionhearts.hhs.gov/Docs/HTN\_Change\_Package.PDF</a>

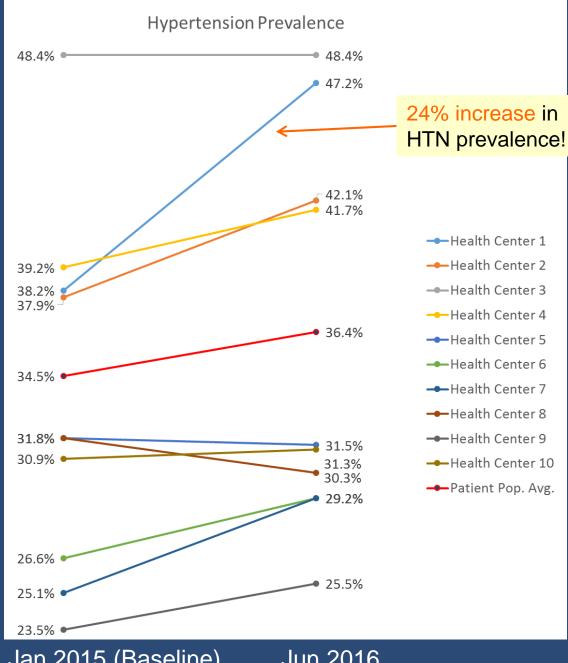
## The Undiagnosed Hypertension Algorithms

Patients ages 18-85 with no HTN diagnosis (excluding pregnancy and ESRD)





Outcome Data

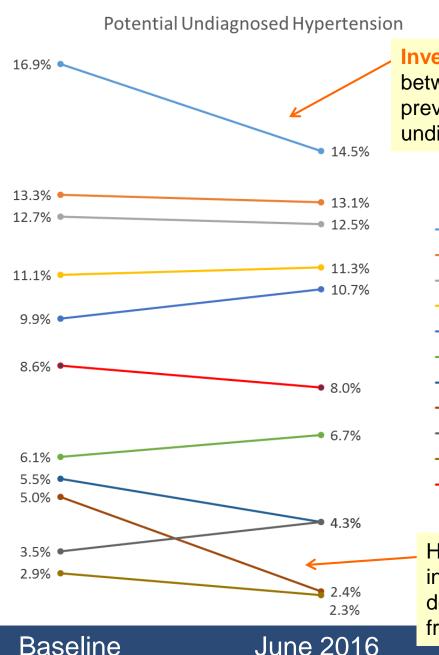


### **Hypertension** Prevalence

Average change in HTN prevalence among participating health centers: 34.5% to 36.4% from Jan 2015 – Jun 2016.

Jan 2015 (Baseline)

Jun 2016



**Inverse** relationship between HTN prevalence and undiagnosed HTN

--- Health Center 1

--- Health Center 2

--- Health Center 3

--- Health Center 4

--- Health Center 5

--- Health Center 6

--- Health Center 7

--- Health Center 8

→ Health Center 9

--- Health Center 10

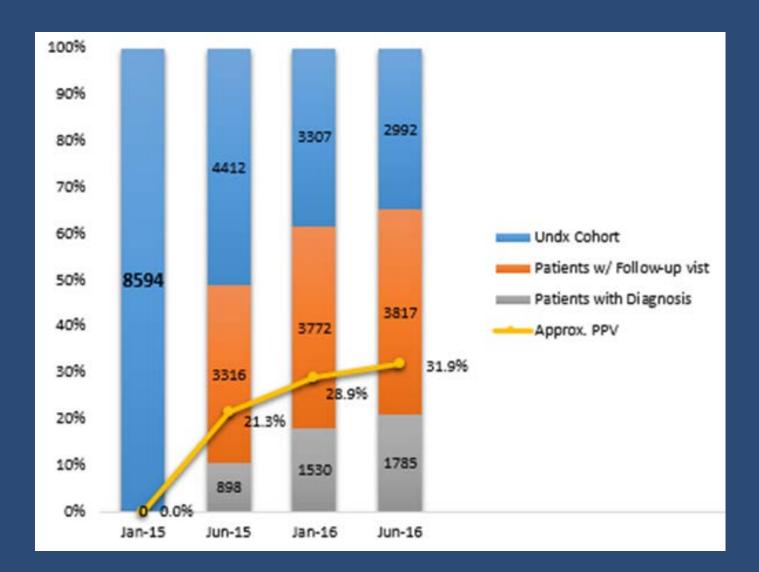
-- Patient Pop. Avg.

## Undiagnosed **Hypertension**

Average undiagnosed HTN among participating health centers:

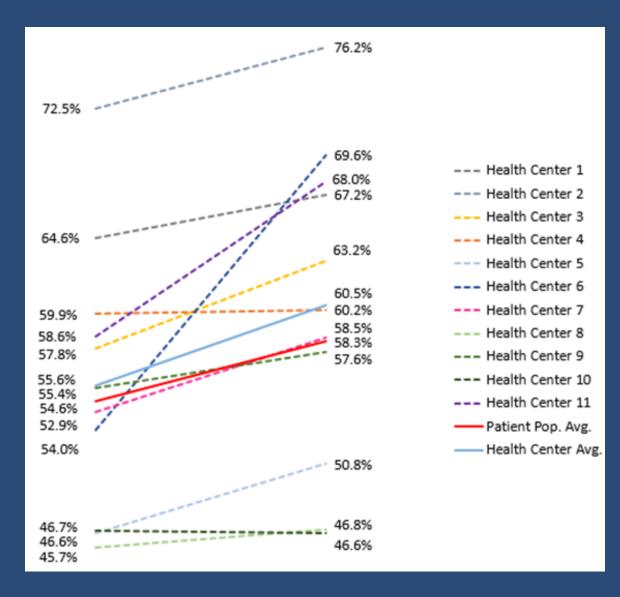
8.6% to 8.0% from Jan 2015 – Jun 2016.

HTN prevalence remained stable, BP control increased and undiagnosed HTN decreased...adult patients ages 18-85 increased from 7,964 in Jan 2015 to 14,166 in Jun 2016



Undiagnosed Hypertension Cohort

65.2% had a follow up visit; of these, 31.9% were dx w/HTN



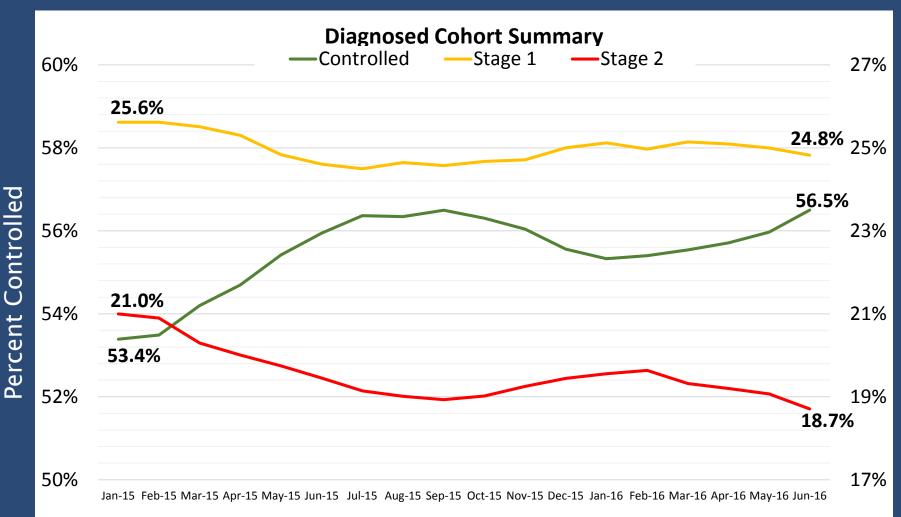
Stretch Goal: 10% Improvement from Baseline

#### Blood Pressure Control – NQF 0018

You <u>can</u> successfully engage patients and clinicians in HTN management!

Average improvement in BP control among participating health centers: 8.7% from Jan 2015 – Jun 2016.

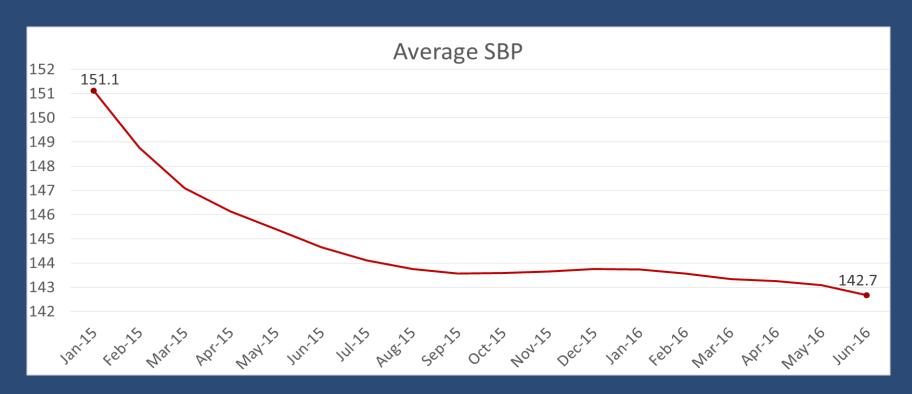
January 2015 (Baseline) June 2016



## Diagnosed Hypertension Cohort

How did proportion of patients in Stage 1, Stage 2, and control change?

Control increased 5.4% – 1,396 patients brought to control Stage 2 decreased 12.3% - 1,221 patients moved out of Stage 2

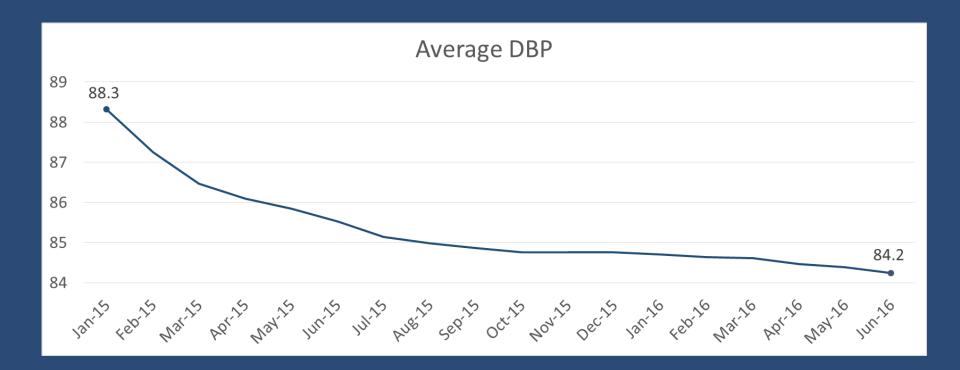


### Diagnosed Hypertension Cohort (subgroup of uncontrolled)

How did the average systolic blood pressure (SBP) change?

```
1/31/2015 (Baseline): 151.1 mmHg 6/30/2016 (Current): 142.7 mmHg
```

Did you know? Lowering SBP by 12-13 mmHg reduces the risk of stroke by 37% and heart disease by 21%; and reduces deaths by cardiovascular disease by 25% and overall deaths by 13%.



### Diagnosed Hypertension Cohort (subgroup of uncontrolled)

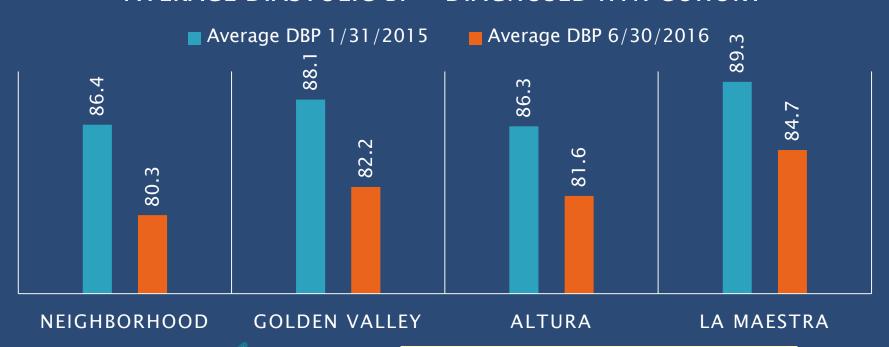
How did the average diastolic blood pressure (DBP) change?

```
1/31/2015 (Baseline): ~88.3 mmHg
6/30/2016 (Current): ~ 84.2 mmHg
```

Did you know? Lowering DBP by 5 mmHg reduces the risk of stroke by 34% and heart disease by 21%

## Who achieved a 5 mmHg reduction in DBP?

#### AVERAGE DIASTOLIC BP - DIAGNOSED HTN COHORT



NHC also reduced SBP by 14.6 mmHg!

#### **DBP Reduction**

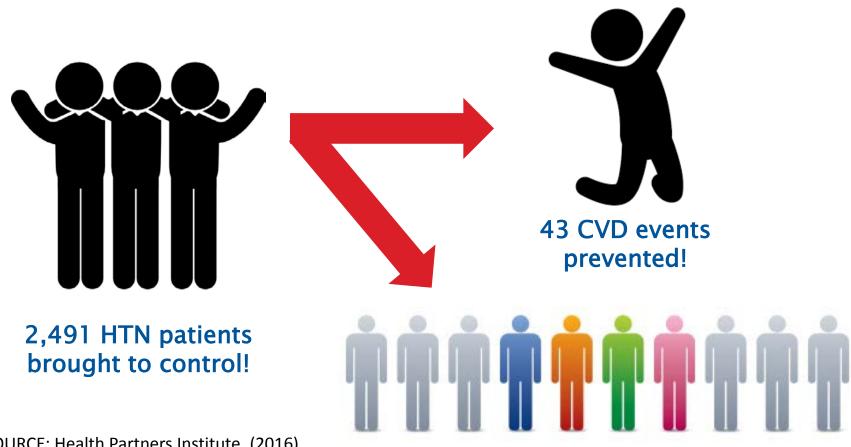
NHC: –6.1 mmHg

Golden Valley: -5.9 mmHg

Altura: -4.8 mmHg

La Maestra: -4.6 mmHg

#### **Health Impacts!**

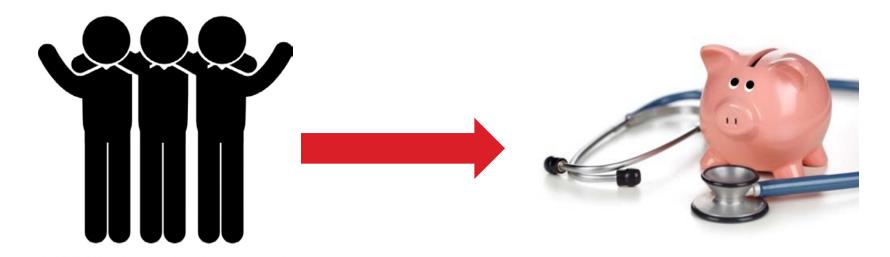


SOURCE: Health Partners Institute. (2016). Community Health Advisor. Available: http://www.communityhealthadvisor.org/cha3/

22 CVD deaths prevented!

These calculations were based on Health Partners Institute's Community Health Advisor estimates on the modeled effects of improving blood pressure control on heart disease and stroke outcomes and applying them to the improvements we saw in our Million Hearts HIPS Project health centers from 1/31/2015 - 6/30/2016.

#### **Cost Impacts!**



2,491 HTN patients brought to control!

\$2.2 million dollars in medical costs averted!

SOURCE: Health Partners Institute. (2016). Community Health Advisor. Available: http://www.communityhealthadvisor.org/cha3/

These calculations were based on Health Partners Institute's Community Health Advisor estimates on the modeled effects of improving blood pressure control on heart disease and stroke outcomes and applying them to the improvements we saw in our Million Hearts HIPS Project health centers from 1/31/2015 - 6/30/2016.

# Million Hearts Hiding in Plain Sight Project

Health Center Survey Data – Part 1

### Most Important Tools – Project Management

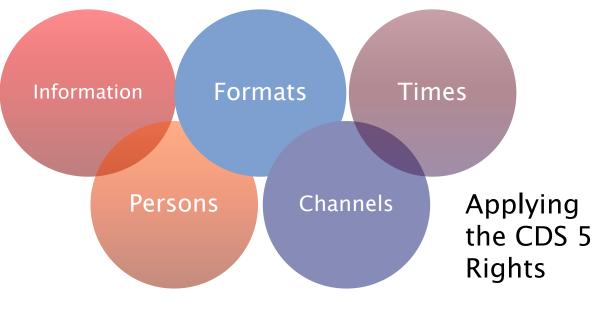


Indicates a shift. In this case, the shift above the median indicates 60.0% a significant improvement; has reached 10% improvement! 59.0% Implemented 58.0% Undx HTN CDS and Recalls 57.0% 56.0% 55.0% Implemented Implemented 54.0% **AOBP** Provider Machines 53.0% Performance Reports 52.0% 51.0% 50.0% Jan-15 Feb-15 Mar-15 Apr-15 May-15 Jun-15 Jul-15 Aug-15 Sep-15 Oct-15 Nov-15 Dec-15 Month of Reporting

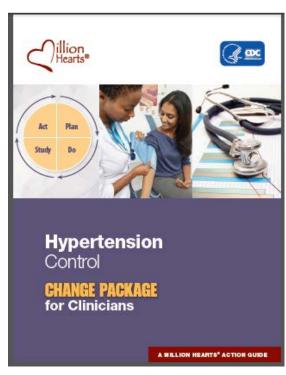
"All Teams"
Learning
Collaborative
Call

Run Charts

#### Most Important Tools – QI Framework







Million Hearts HCCP



CDS/QI Worksheet



Help Patients Self-Manage

What do the Highest Impact Interventions do?

Leverage &
Optimize
Use of the
Expanded
Care Team

Optimize
Workflow/
Make the
Right thing to
Do the Easy
thing to Do

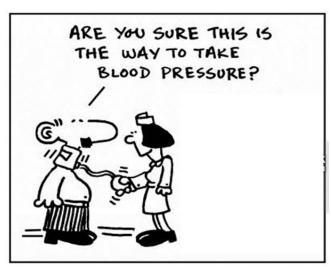
High Impact Interventions are those that:

Provide Performance Feedback Facilitate
Proactive care
&
Opportunities
for care

Generate
Trustworthy
Data for
Clinical
Action

## Million Hearts Hiding in Plain Sight Project

Translating Highest Impact Changes into Practice





#### **Ensure BP Measurement Accuracy**

#### Measure accurately

When screening patients for high blood pressure:

- ☐Use a validated, automated device to measure blood pressure
- ☐Use the correct cuff size on a bare arm
- ☐ Ensure patient is positioned correctly
- If blood pressure is ≥140/90 mm Hg, obtain a confirmatory measurement:
- ☐Repeat screening steps above
- ☐Ensure patient has an empty bladder
- ☐ Ensure patient has rested quietly for at least five minutes
- ☐Obtain the average of at least three BP measurements



BP Tru cyclic automated office blood pressure machine

Source: AMA, 2015 M.A.P. Checklist for Improving BP Control. Available:

http://www.abms.org/media/84846/6\_american-medical-association\_2015-abms-qi-forum-poster.pdf

#### **Provide Care Team Performance Feedback**

#### CARE TEAM DATA COMPARISON

	Undiagnosed Hypertension											
	Past Month						Past Year					
<b>Submission Month</b>	1	2	3	4	5	GVHC	1	2	3	4	5	GVHC
January/Baseline	7.65%	10.42%	6.19%	5.41%	7.88%	6.00%	8.17%	4.57%	4.74%	4.41%	5.07%	4.00%
February	7.86%	11.11%	8.11%	6.72%	7.89%	5.00%	8.50%	4.89%	4.89%	4.77%	5.34%	4.00%
March	5.08%	13.89%	5.65%	10.14%	8.28%	5.00%	8.11%	5.30%	4.63%	5.50%	5.28%	4.00%
April	8.97%	4.41%	7.14%	4.55%	5.02%	6.00%	13.34%	5.33%	4.61%	9.43%	13.45%	4.00%
AVERAGES	7.39%	9.96%	6.77%	6.70%	7.27%	5.50%	9.53%	5.02%	4.72%	6.03%	7.29%	4.00%

	Missed Opportunities												
	Past Month						Past Year						
1	2	3	4	5	GVHC	1	2	3	4	5	GVHC		
92.86%	66.67%	100.00%	100.00%	64.29%	74.00%	78.95%	100.00%	93.75%	66.67%	53.33%	71.00%		
90.91%	100.00%	88.89%	62.50%	60.00%	73.00%	82.14%	100.00%	88.89%	70.59%	57.14%	71.00%		
90.00%	100.00%	87.50%	64.29%	38.46%	71.00%	82.69%	100.00%	90.00%	62.50%	57.69%	71.00%		
84.62%	100.00%	100.00%	66.67%	72.73%	70.00%	76.00%	100.00%	100.00%	68.42%	59.26%	71.00%		
89.60%	91.67%	94.10%	73.36%	58.87%	72.00%	79.95%	33.33%	31.05%	22.35%	18.95%	71.00%		







## Leverage Pharmacists



Pharmacist Chart Reviews



Pharmacy Appointments

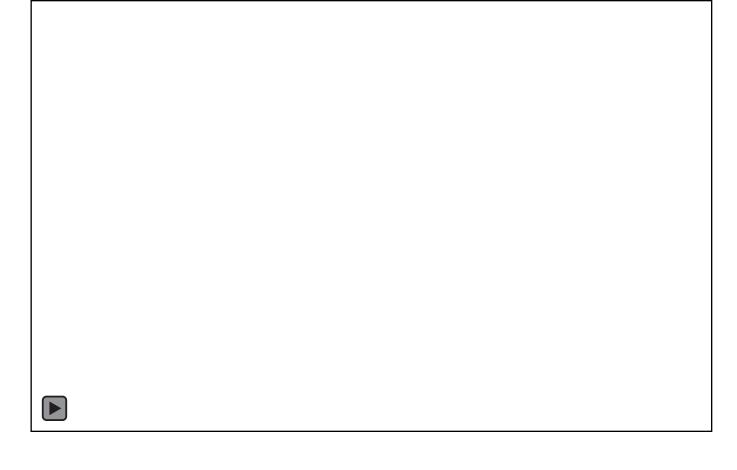
### **Assess Workforce/Care Team Roles**

## Are staff working to the top of their license? Are they using their time optimally?

Site	PCC	Actual FTE	Goal FTE
Elm	Gloria C.	0.50 FTE Prior Auths blue pod	0.50 FTE BP/ DM Care Management blue pod
		0.125 FTE P4P HEP/ IHA outreach	0.25 FTE CRC tracking/ oversight
		0.125 FTE BP/DM Care Management blue pod	0.20 FTE P4P tracking/ oversight
		0.25 FTE CRC tracking/oversight	0.05 FTE Childhood Obesity visits
		0.05 FTE Childhood Obesity visits	
	Tomas H.	0.50 FTE Prior Auths pink pod	0.50 FTE BP/ DM Care Management pink pod
		0.20 FTE Complex care	Including MTM Back up
		0.20 FTE Ca Screening outreach	0.20 FTE Transition Of Care
		0.05 MTM Back up	0.20 FTE Complex Care
		0.05 MA for Retinal exams	0.05 FTE MA for Retinal exams
		0.05 FTE Childhood Obesity visits	0.05 FTE Childhood Obesity visits
Lakeside	Maria R.	0.50 FTE Prior Auths	0.70 FTE BP/ DM Care Management
		0.20 FTE BP Care Management	0.20 FTE CRC tracking/ oversight
		0.10 FTE WI pregnancy tests	0.10 FTE P4P tracking/ oversight
		0.10 FTE CRC tracking/oversight	
		0.10 FTE P4P tracking/oversight	

### **Assess Workforce/Care Team Roles**

Melissa Barajas, RN/BSN/PHN Director of Population Health Neighborhood Healthcare



#### **Self-Measured Blood Pressure**



#### BLOOD PRESSURE TRACKING LOG

#### Facts about Blood Pressure:

The higher your blood pressure is, the higher your risk for health problems in the future. Hypertension can put strain on your arteries and on your heart. Overtime, it can cause the arteries to become thicker, less flexible, or weaker. This can lead to narrowing of the arteries which can cause heart attacks, stroke, and kidney disease.

What is a normal blood Pressure? Less than 120/80

#### WHAT CAN YOU DO TO MAINTAIN A NORMAL BLOOD PRESSURE?

#### Diet:

Eat a healthy well balanced diet that is low in sodium intake. Avoid caffeine, tea and soda. Eat a diet rich in fruits, vegetables and low fat dairy products.

#### Exercise:

Exercise regularly. Such as brisk walking at least 30 minutes each day.



#### your blood pressure while at home. Bring all of your medi-

Take your medication

as directed by your

provider. Monitor

Medication:

cations with you to each of your provider visits.

#### BLOOD PRESSURE TRACKING LOG

It is important to keep track of your blood pressure readings.

MY BLOOD PRESSURE TARGET GOAL IS: 120/80

DATE TIME TAKEN BP READING PULSE

## Use Health Educators to Provide SMBP and Self-Management Support

Amina Whalid
Health Educator
La Maestra Community
Health Center

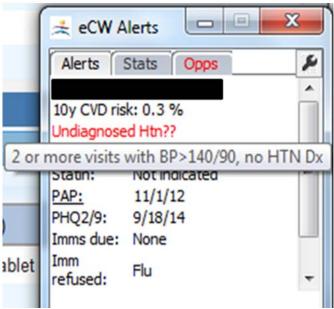


## Use Innovative CDS/Optimize Workflow (Make the Right Thing to Do the Easy Thing to Do)



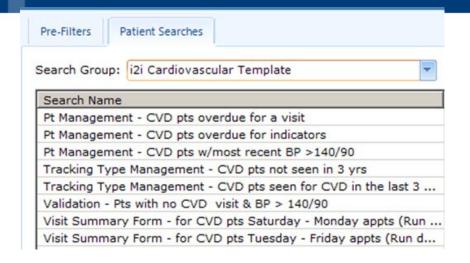
Last 3 BP readings on Pre-visit Planning Report





Static integrate d alert

#### **Targeted Outreach**



Subject: Important Message from ARcare

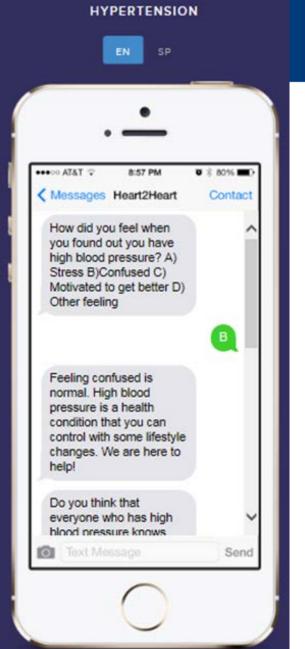
Body: <a href="#"><DATE></a>

Hi <PATIENT\_FNAME>,

<PATIENT\_PROV\_NAME> would like to bring you this helpful message regarding high blood problems. According to recent estimates, one in four adults has high blood problems there are no symptoms, nearly one-third of these people don't even know they have way to tell if your blood pressure is controlled is to have your blood pressure checked. Norm pressure is below 135/85. Treatment for high blood pressure will almost always include make changes. These changes include eating healthy foods and maintaining a healthy weight, exert regularly, managing stress and taking medications if prescribed by your doctor.

Since regular blood pressure checks are very important for good health, we want to remind your blood pressure daily. Since you have not had a maintenance visit within the last 3 mon like to invite you to make an appoint at <PATIENT\_PROV\_LOC\_NAME> by calling <PATIENT\_PROV\_PHONE> to have your blood pressure checked and other important lab wo

Thank you very much



# Million Hearts Hiding in Plain Sight Project

Health Center Survey Data – Part 2

## Challenges

#### **Patient Barriers**

Motivating patients to come back to health education and primary care appointments

Medication adherence

Educating and engaging patients to be accountable for their own health and self-manage

#### Care Team Barriers

Staff need frequent retraining

Implementing across many sites at once and training all staff

Buy-in of providers in changing their workflows

Getting leadership to approve HTN protocol in a timely manner

#### **Advice to Other Health Centers**



Take it one provider, care team, or site at a time; perfect process using a PDSA and then spread



Must have a provider champion



Incorporate an onsite pharmacist into the care team



Share data regularly, but always validate data before sending to sites/care teams



Ensure all care team members, including operations and pharmacy are part of weekly QI meetings



Deliberate patient engagement efforts are essential

## Year 3

## Better BP Control though Acceleration of Self-Measured Blood Pressure (SMBP)

## Why SMBP (the Evidence)?

## Current evidence indicates SMBP with clinical support can lead to:

- \$\sqrt{\text{ Systolic BP (SBP): } 3.4 to 8.9 mm Hg}
- ↓ Diastolic BP (DBP): 1.9 to 4.4 mm Hg
- Consistent and meaningful improvements in blood pressure sustained at 12 months when compared with usual care



- 1. He J, Whelton PK. Elevated systolic blood pressure and risk of cardiovascular and renal disease: overview of evidence from observational epidemiologic studies and randomized controlled trials. Am Heart J. 1999;138:211–219
- 2. Law M, Wald N, Morris J. Lowering blood pressure to prevent myocardial infarction and stroke: a new preventive strategy. *Health Technol Assess*. 2003;7(31):1-94

## Why SMBP (the Evidence)?



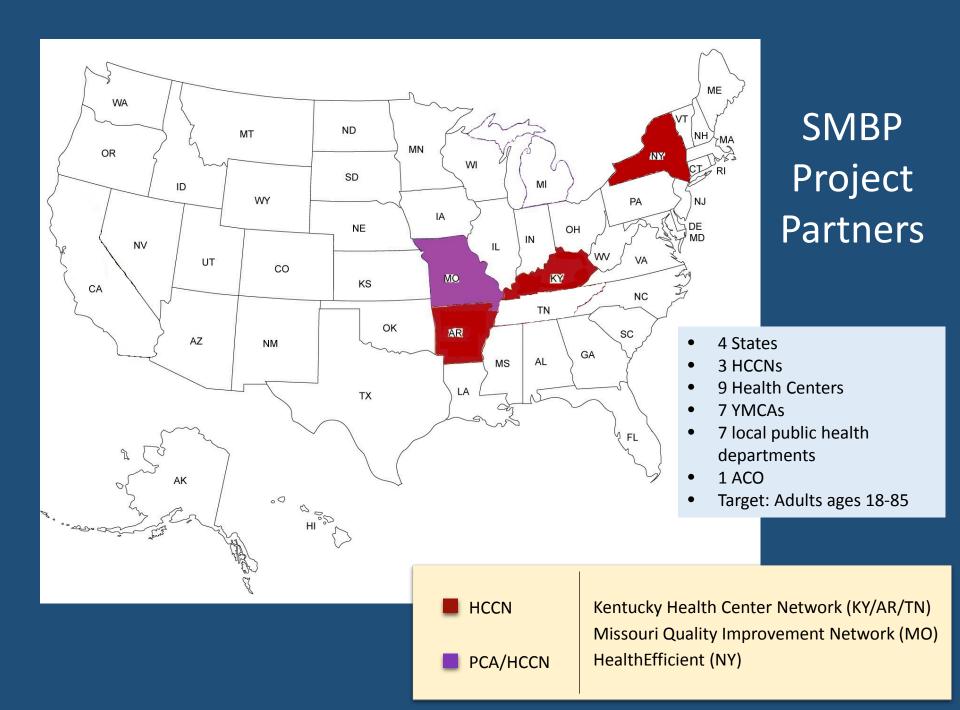
#### **Cost-effective:**

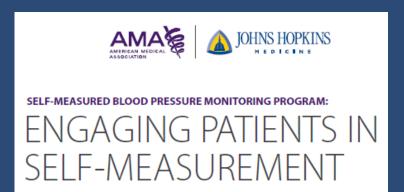
- Economic evidence indicates that SMBP interventions are cost-effective when they are used with additional support or within team-based care.<sup>2</sup>
- Recent research found that reimbursement of SMBP would generate overall net savings and up to a 4:1 ROI in the first year and up to 20:1 ROI after 10 years<sup>3</sup>

## **SMBP Gaps**

#### **System Level Gaps in Knowledge & Implementation:**

- Effectiveness of community interventions
- If they can be successfully used, how can community interventions be seamlessly incorporated into clinical care (e.g., patient referrals and information feedback to clinicians)?
- HIT workflows around SMBP data (e.g., getting patient readings into EHR systems and into an actionable format for clinicians; sending clinician interpretation and advice back to patients).
- Optimal role of public health





https://www.ama-assn.org/sites/default/files/media-browser/public/about-ama/iho-bp-engaging-patients-in-self-measurment 0.pdf

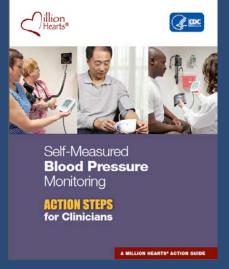
#### Year 3

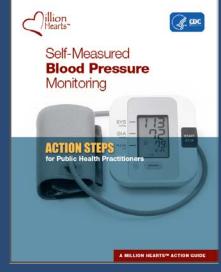
## Work Together to Develop an Integrated Care Model for SMBP:

- Analyze current care processes/ community workflows and information flows
- Identify potential enhancements/ linkage points
- Test and implement change ideas



https://millionhearts.hhs.gov/files/MH\_SMBP\_Clinicians.pdf https://millionhearts.hhs.gov/files/MH\_SMBP.pdf





## **Project Phases**

#### Year 3

#### **PHASE 1: Lay Foundation**

- ProjectDesign/Preparation
- Establish partnerships

Jul 2016 - Feb 2017

#### **PHASE 2: Implementation**

- SMBP Models Design
  - Identify & PlanImprovements
- Prepare Care Teams & Community Partners
  - Implement/TestImprovements

Feb - Jun 2017

## PHASE 3: Initial Evaluation

- Initial Evaluation
- State StakeholdersMeetings

Jun 2017

**Year 4:** Planned July 2017 June 2018 — Continued implementation and evaluation

### **Systems Transformation around SMBP**

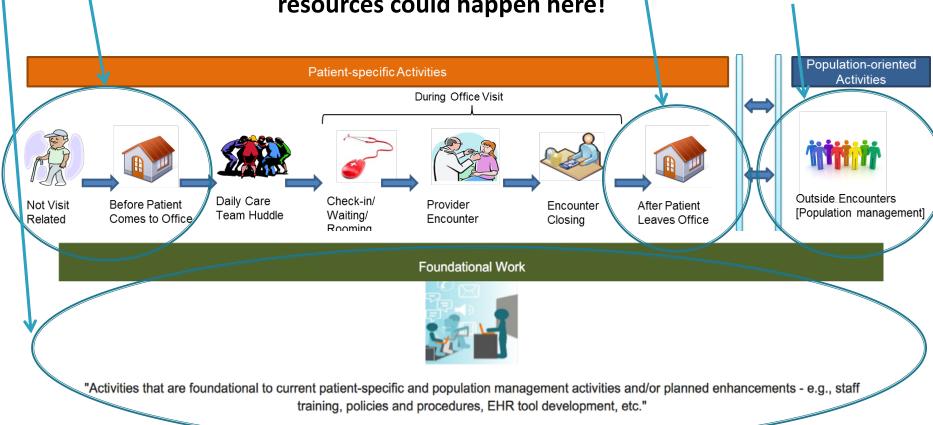
**Goal:** Increase use of SMBP among those with hypertension through coordinated action of clinical providers and community supports.





## Enhancements for a Collaborative Model around SMBP

Opportunities for integrating and optimizing the community and public health resources could happen here!



Source: TMIT Consulting, LLC

#### What does it Take?

- ✓ A clinician to prescribe SMBP
- ✓ A validated home BP monitor
- ✓ A care team member to calibrate patients'
  home monitors and train patients in SMBP
  techniques



- ✓ A patient to take their own BP and document the BP measurement
- ✓ A method of getting BP measurements from the patient to the clinician
- ✓ A clinician to interpret SMBP readings and provide titration advice and counseling based on SMBP readings
- ✓ A trusted community organization and public health to provide SMBP support and bidirectional feedback

## **Measuring Success**

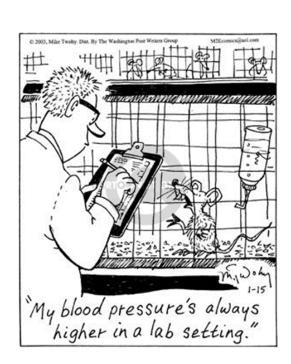
Measure Type	Measure Description
Short-Term Outcome	Care team recommendation of SMBP to HTN patients
	Care team referral of HTN patients to community/other cross-sector SMBP programs
Intermediate Outcome	Use of SMBP among HTN patients
	Use of community SMBP programs among HTN patients (YMCA Clinical Referral Measure)
Long-term Outcome	Blood Pressure Control (NQF 0018)

"Use of SMBP" = 12 measurements over a continuous 3 day period with 2 daily measurements in the morning and 2 daily measurements in the evening; averaged (Source: AMA)

# iei

## **Million Hearts®**

Resources



#### Million Hearts® Resources

▶ Action Guides → <a href="http://millionhearts.hhs.gov/tools-protocols/action-guides.html">http://millionhearts.hhs.gov/tools-protocols/action-guides.html</a>

Hypertension Control: Change Package for Clinicians

Identifying and Treating Patients Who Use Tobacco: Action Steps for Clinicians

Self-Measured Blood Pressure Monitoring: Action Steps for Clinicians

Self-Measured Blood Pressure Monitoring: Action Steps for Public Health

Medication Adherence: Action Steps for Public Health Practitioners

Medication Adherence: Action Steps for Health Benefit Managers

Cardiovascular Health: Action Steps for Employers

▶ Protocols → <a href="http://millionhearts.hhs.gov/tools-protocols/protocols.html">http://millionhearts.hhs.gov/tools-protocols/protocols.html</a>

**Hypertension Treatment Protocols** 

**Tobacco Cessation Protocols** 

**Cholesterol Management Protocols** 

Clinical Quality Measures → <a href="http://millionhearts.hhs.gov/data-reports/cqm.html">http://millionhearts.hhs.gov/data-reports/cqm.html</a>

Download the Million Hearts® measures

Million Hearts® Clinical Quality Measures Dashboard

Download the Data (HRSA UDS, NCQA HEDIS Commercial, NCQA HEDIS Medicaid, CMS PQRS Registry, CMS PQRS GPRO, CMS PQRS ACO)

► Tools → http://millionhearts.hhs.gov/tools-protocols/tools.html

**Heart Age Calculator** 

**Hypertension Prevalence Estimator Tool** 

**ASCVD Risk Estimator** 

## Next Steps...

- Project Articles: We're continuing progress and are aiming to submit initial manuscripts by summer
- Continue NACHC Million Hearts Year 3 –
   Accelerating SMBP to Improve BP Control
- National Million Hearts 2.0 (through 2020)
- Future Collaboration/Learning Opportunities

#### Thank You

#### Meg Meador, MPH

Director, Clinical Integration and Education National Association of Community Health Centers

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